# Kinderhook Memorial Library Personnel Policy

The following are rules and regulations of the Kinderhook Memorial Library, as adopted by the Board of Trustees.

# **EQUAL OPPORTUNITY AND AFFIRMATIVE ACTION**

The Kinderhook Memorial Library is an equal opportunity employer. Our policy is to recruit, hire, promote, and compensate without regard to race, age, religion, gender, national origin, creed, handicap, color, sexual orientation, or familial status. Employment opportunities are open to all qualified applicants on the basis of their experience, aptitude, and ability. The Library does not discriminate between the sexes on pay. It pays the same wage rate to individuals, whether they are male or female, for comparable work requiring comparable skills under comparable circumstances.

#### HIRING AND PROBATIONARY PERIOD

Recruitment of new employees will be based upon qualifications outlined in individual position job descriptions listing required skills, knowledge, abilities, and educational background. All applicants considered for employment will receive a copy of the job description of the position for which they are applying. The Board of Trustees is responsible for recruitment of a qualified Library Director. All other recruitment is conducted by the Library Director. Candidates will be subject to background checks prior to employment.

All new and rehired employees serve a three-month probationary period. The probationary period gives the Library Director the opportunity to assess a new employee's ability to perform the assigned duties of their position. The use of a probationary period is not intended to state, imply, or change the status of any employee as subject to employment-at-will, nor should a probationary period be used to infer that employment will continue beyond this period. If during the probationary period an employee feels that they selected the wrong place of employment, that person is free to leave with one week notice. However, if the employee is the Director, two weeks' notice is required. The Library reserves the same right during the probationary period.

## **HOURS**

The Library is open 47 hours per week. The Library Director will schedule employees so that the Library is adequately staffed.

#### **EMPLOYEE STATUS**

<u>Full-time Salaried</u>: Employees who work a minimum of 35 hours per week. Positions are salaried and cannot earn overtime (with the exception of those who do not meet the minimum salary requirements under the Fair Labor Standards Act), however, compensatory time may be given at the discretion of the Director. Compensatory time for the Director will be reviewed by the President of the Board of Trustees.

<u>Part-time Hourly</u>: Employees who work up to and including 34 hours per week.

#### INTERVALS OF PAY

Employees are paid every two weeks on the Friday following the pay period.

# **OVERTIME AND COMPENSATORY TIME**

Overtime is defined to be any hours over the regularly assigned hours that each employee works. Any time which is overtime will be paid in accordance with the Fair Labor Standards Act. No overtime is to be worked without the approval of the Library Director.

#### **EMPLOYEE BENEFITTS**

Social Security: All employees are covered under the Social Security Act.

<u>Health Insurance</u>: The Library offers health insurance coverage to all full-time, salaried employees starting on the first day of employment. The employee may be asked to contribute up to twenty-percent of the premium per year.

<u>Retirement</u>: The Library offers a retirement benefit to all full- and part-time employees. Upon completion of the employee's probationary period, the Library automatically contributes two-percent of the employee's annual salary to a SIMPLE IRA. The employee may, but is not required to, contribute a portion of their salary to the SIMPLE IRA to receive this benefit.

<u>Paid Time Off</u>: Every full-time, salaried employee receives 33 days of Paid Time Off per calendar year upon completion of the probationary period, which may be prorated in the employee's first year of employment. These days may be used for vacation, personal business, or personal or family sick leave. These days shall not be carried over into a new calendar year, with the exception of a maximum of five days per employee that may be banked for use in the event of a long-term illness on the part of the employee or their immediate family member. No more than twenty days may be accumulated for this purpose, and there will be no compensation paid for unused time.

Part-time, hourly employees are entitled to one week of Paid Time Off per year, after their first anniversary, equal to the average number of hours they worked per week in the previous year. If unused, the hours may be banked for use in the event of a long-term illness on the part of the employee or their immediate family member. No more than forty hours may be accumulated for this purpose, and there will be no compensation paid for unused time.

All Paid Time Off requests are subject to approval of the Library Director. Requests by the Director are subject to approval of the Board President.

<u>Bereavement Leave</u>: Each full-time, salaried employee will be allowed up to five days of bereavement leave per occurrence, per fiscal year, for the death in the employee's immediate family. Immediate family members are defined as an employee's spouse, domestic partner, parents, stepparents, siblings, children, stepchildren, grandparents, grandchildren, and corresponding members of spouse's or domestic partner's family. Bereavement leave may not be carried forward to the next year.

<u>Paid Holidays</u>: The Library is closed on the following holidays: New Year's Day, Martin Luther King, Jr. Day, Presidents' Day, Easter, Memorial Day, Independence Day, Labor Day, Columbus Day/Indigenous

Peoples' Day, Veteran's Day, Thanksgiving Day, Christmas Eve, and Christmas. If the holiday occurs on a day that the Library is regularly closed, equal time off may be allowed at another time at the Director's discretion.

On the day before Thanksgiving Day and on December 31<sup>st</sup>, the Library may have reduced hours. All employees regularly scheduled to work on these days will receive pay calculated by multiplying their missed hours with their regular wage.

<u>Disability</u>: In the event that a Library employee cannot perform their duties because of illness or incapacity, they will become eligible for New York State Disability Insurance or New York State Worker's Compensation. The employee's full compensation will be reinstated upon return to work.

#### LEAVES WITHOUT PAY

Leave without pay may be granted at the discretion of the Board of Trustees for a period not exceeding six months. Requests for a leave of absence without pay must be submitted in writing to the Director. All requests, accompanied by recommendations from the Director, must be submitted for approval to the Board. The Board reserves the right to stipulate any conditions for such leave.

#### **EMERGENCY CLOSINGS**

The Library may be closed due to severe weather conditions and/or other unusual circumstances. When the Library is closed, staff will not be charged with lost time. The decision to close the Library will be made by the Library Director. The Library will not necessarily conform to school closings.

# **TELECOMMUTING**

The Library recognizes three circumstances in which telecommuting (i.e., a remote-access working arrangement), may be available for employees: regular, occasional, and emergency.

An employee may request a partial telecommuting option on an established, predicable schedule. Such a request will be evaluated and granted at the discretion of the Library Director. Any regular telecommuting arrangement may be discontinued at any time at will.

On occasion, an employee be unable to get to the Library (e.g., vehicle issues or family illness) but is still able to perform their work duties remotely. In such a situation, the employee must inform the Director as soon as possible to obtain approval to telecommute.

Finally, in emergency closing situations (e.g., weather emergencies or lack of power or heat in the building), the Director will issue alternate working arrangements for the staff.

# TRAINING AND STAFF DEVELOPMENT

The Board of Trustees acknowledges the value of employee attendance at workshops, courses and conferences related to both Library services and employee's duties as a means of enhancing the Library's offerings to the community. Accordingly, to the best of its ability, the Library will consider granting time and compensation to employees for attendance at workshops, courses and conferences. Opportunities for professional development are also available through our Library System, and the Library will work

with employees to take advantage of all professional development opportunities offered through the Mid-Hudson Library System. Employees are encouraged to take advantage of videoconferencing and other remote options when available to lessen the need for travel.

#### **TRAVEL**

The Library reimburses employees for reasonable and necessary expenses incurred in connection with approved travel on behalf of the Library. Reimbursement for use of a personal automobile for travel over thirty miles from the Library is based on the current IRS Mileage Rate. Other expenses, such as parking and tolls, are reimbursed with documentation. Employees are encouraged to carpool or use alternate methods of transportation that reduce the environmental impact.

#### SALARY ADMINISTRATION

All salaries are set by the Board of Trustees at the time of hire. Salary increases are granted by the Board at the recommendation of the Director based on performance evaluations and financial ability of the Library.

#### PERFORMANCE EVALUATION

It is the policy of the Library to have a written evaluation of employees. For a new employee, these written evaluations will be completed at the beginning of the fourth month of employment. Written evaluations for all employees will be conducted at least once annually based on their job description.

The Director will personally conduct annual evaluations of the work performance of all staff members. The Board of Trustees will provide an annual written evaluation of the Director. The purpose of such reviews shall be to help employees make progress in their work and learn where they stand. The performance review must be accompanied by a personal conference in which the employee may examine the review and have an opportunity to ask questions or make comments. Disagreement with the performance rating may be expressed in writing to the Director and the Board of Trustees.

Performance evaluations will be considered as one factor in determining salary increase, promotions, or dismissals. The results of these performance evaluations shall be made available to the Board of Trustees for annual salary review.

Evaluations, as well as written comments that the employee should make about the evaluation, should be kept in the personnel file that is locked. All employees have access to their evaluations and may examine them at any reasonable time. On all evaluation forms, the employee is given the opportunity to write their comments about all written comments.

### **RULES OF CONDUCT**

Most employees never violate any Library rules or give the Administration any reason to impose discipline. However, there is the possibility that there will be some employees at the Library who will require discipline, up to and including dismissal, for actions that are detrimental to the Library or to other employees. The following is a list of some, but not all, of the acts which would result in disciplinary action, up to and including dismissal:

- Repeated absences or tardiness
- Persistent negativity or numerous petty complaints that undermine the morale of coworkers, or interfere with the normal flow of work.
- Misuse of time: extended breaks or lunch hours; persistent or extended personal telephone or cellphone calls.
- Interrupting working employees with personal or frivolous conversations.
- Disrespectful behavior toward management, patrons or other employees
- Insubordination (Refusal to do work or carry out a reasonable request)
- Any act of dishonesty, deception or fraud
- Abandonment of job or failure to report to work without notifying a supervisor
- Committing deliberate damage to Library property
- Unauthorized use of Library facilities, tools or equipment
- Disorderly conduct, such as striking another employee, use of abusive language, etc.
- Falsifying Library records
- Allowing unauthorized person(s) access to Library facilities.
- Possessing, or being under the influence of, alcohol or illegal drugs while at work.
- Violating the no smoking designation of the Library and its grounds
- Harassment of any nature, including sexual harassment
- Possession of firearms or other weapons on Library property
- Illegal use of e-mail or communication systems
- Removing, sending, or furnishing Library records and information to unauthorized persons
- Abuse or violation of State or Federal laws adversely affecting employment
- Any conduct contrary to common decency or morality, or liable to incite or provoke anyone because
  of race, age, religion, gender, national origin, creed, handicap, color, sexual orientation, or familial
  status.

The examples used above are not intended to be an inclusive list of inappropriate behavior subject to disciplinary action. These examples are given only as guidelines. In the case of an actionable offense, the following procedure will be followed:

- 1. A verbal notification will be given to the employee.
- 2. A verbal warning will follow if the offense is repeated.
- 3. If the offense continues, written notification will be given to the employee, and a copy placed in the employee's personnel folder
- 4. The Operations Committee will be notified if the offense persists, which will, if necessary, bring the matter to the attention of the Board.
- The Kinderhook Memorial Library Board reserves sole managerial discretion to determine what conduct or behavior is subject to discipline and to determine the severity and timeliness of such discipline.

Offenses referred to the Board would result in actions such as monetary penalties, probation, suspension, or dismissal.

# FIRING AND DISMISSAL

An employee may be dismissed for incompetence or for just cause. The notice of dismissal shall be in writing and shall state the specific charges. Layoffs may be made due to lack of funds, discontinuance of

activity, or reorganization.

#### RESIGNATION

The Library employee must submit their resignation in writing to the Library Director. Notice of resignation must be submitted fourteen working days prior to termination of employment. A thirty working day notice of resignation is required for the Library Director. The employee's written and signed resignation must be dated when received and retained in the personnel file.

#### PROMOTIONS AND DEMOTIONS

<u>Promotions</u>: It is the policy of the Library to fill staff vacancies, when possible, by promotion from within, if a candidate with the appropriate experience and qualifications is available and interested. In keeping with the merit approach to employment, mere length of service, unaccompanied by professional growth and above average work performance, will not be considered in itself a basis for promotion.

<u>Demotions</u>: The Library Director may demote an employee to a lower related classification for reason of the employee's failure to meet the requirements of their job description or at the request of the employee. Salary adjustments in cases of demotion shall be made as appropriate. Employees who have satisfactorily passed their probationary period in the position from which they are demoted may appeal the demotion in accordance with the procedures set forth under Staff Grievances.

# **STAFF GRIEVANCES**

Dissatisfaction with alleged unfair treatment, work schedules and assignments, Library policies and procedures, or working conditions should be brought to the attention of the Library Director. The employee must first orally discuss the situation with the Library Director within two weeks after the occurrence of the event. Within three working days, the Library Director shall communicate their decision to the employee. Many issues will be settled informally or verbally. If either the Director or employee is dissatisfied with the results of the Director's decision, the grievance may be brought to the Operations Committee of the Board of Trustees by either party.

# **VOLUNTEERS**

The Kinderhook Memorial Library recognizes the importance of utilizing the assistance of volunteers to enhance and expand the services of the Library. In establishing volunteers, the Kinderhook Memorial Library shall not use volunteers to supplant Library staff but to enrich Library services in a comprehensive manner making the services available to the entire public through a coordinated volunteer/staff effort. See the Kinderhook Memorial Library's Volunteer Policy for more information.

### PERSONNEL RECORDS

All material in the personnel folder, except letters of recommendation, which the subject has waived their right to review, shall be open to the scrutiny of the employee. Letters of recommendation for which the subject has waived his or her right to review will be removed in the presence of the employee. The employee shall have the privilege and right to submit a written reply to any material in his/her personnel folder. Their answer shall be reviewed by the Library Director or the President of the Board of Trustees, then attached to the appropriate material and placed in the folder. In the event that the employee

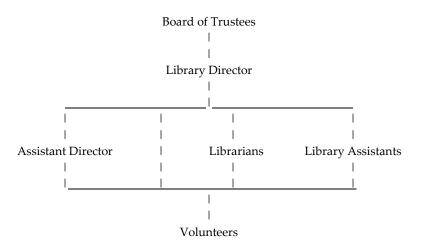
questions the factual accuracy of any material in the folder, the employee must submit proof supporting his or her position. No material in the employee's personnel folder will be available to anyone, except the Library Director and the Board of Trustees, without the express written consent of the individual employee involved. No employee's file shall be altered for any reason or removed from the Library building.

# **CONFIDENTIALITY STATEMENT**

All library, patron, and staff information is confidential and should not be discussed with any person or persons outside the Library. Copying, removing, allowing unauthorized access to the Library or patron documents, information, files or mailing lists, or any form of distribution of patron information is not allowed. All internal information about the Library administration is to remain confidential. Staff may not access or distribute administrative files, documents, or information. Staff may not publicly represent the Library administration outside their job description in any way unless through prior arrangement with the Director. Any breach of this confidentiality requirement is grounds for termination.

#### ORGANIZATIONAL CHART

The relationship among the Library Director and Library Staff is indicated in the following organizational chart. Descriptions of the positions are attached to this policy.



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# KINDERHOOK MEMORIAL LIBRARY JOB DESCRIPTIONS

# Title: LIBRARY ASSISTANT

General Statement of Duties: Works together with other public service employees to provide quality service to patrons of the Kinderhook Memorial Library. May be assigned other clerical duties in addition to direct public service.

Job Description: This position involves performing routine library clerical duties necessary for the proper organization and distribution of library materials and providing direct service to the public. Employees in the department routinely participate in the following activities: handling routine circulation, reserve, and overdue functions; issuing borrower cards; collection of fees; searching and updating computer records; stack maintenance; and a variety of other activities. On-the-job training is provided under the supervision of higher-level personnel.

Required Skills and Abilities: This position requires strong interpersonal skills, particularly tact and courtesy in dealing with the public and coworkers, a working knowledge of general office procedures, the ability to understand and follow oral and written instructions, flexibility in work schedule, a good sense of humor, and a positive work attitude.

# Minimum Qualifications:

- Possession of a high school or equivalency diploma. Bachelor's Degree preferred.
- Experience using computers for internet, finding information, and various software applications including word processing.

# KINDERHOOK MEMORIAL LIBRARY JOB DESCRIPTIONS

Title: LIBRARIAN

General Statement of Duties: Works with other public service employees to provide quality service to patrons of the Kinderhook Memorial Library. Performs professional librarian duties and learns the specific applications of professional training. Librarians are assigned work progressively more difficult as their experience in the field broadens. Supervision may be exercised over other library personnel.

Job Description: This position involves providing reference services, reader's advisory, instruction, and programs for library users. Librarians also work directly with patrons and other staff in a fast- paced team environment; assist the public in the use of digital devices and computers; act as a subject specialist and develop collections in assigned areas. They work under the supervision of other professional librarians and supervise paraprofessional and volunteer personnel when required.

Required Skills and Abilities: This position requires strong interpersonal skills, particularly tact and courtesy in dealing with the public and coworkers, a working knowledge of general office procedures, the ability to understand and follow oral and written instructions, flexibility in work schedule, a good sense of humor, and a positive work attitude. Decision-making and problem solving, including interpretation of library policy and the exercise of independent judgment are necessary. In-depth knowledge and ability in advanced library procedures, including research and the teaching of research skills are required. Comfort with technology and a commitment to keeping tech skills current are essential. Initiative in project planning and outreach to promote library services in the community is desired. Public desk staffing is routinely involved. Some clerical tasks are assigned.

#### Minimum Oualifications:

- Possession of a Master's of Library Science/Information Science (MLS/MSIS) or equivalent degree.
- Eligibility for NYS Public Librarian's professional certificate at time of appointment.

# KINDERHOOK MEMORIAL LIBRARY JOB DESCRIPTIONS

# Title LIBRARY DIRECTOR

General Statement of Duties: Under broad policy guidance and direction from the Library Board, the Library Director performs professional and administrative duties in planning, developing, implementing and directing public library services for the Kinderhook Memorial Library. These duties include customer service and community relations, organizational growth, administration and human resource management, financial management, legal compliance, fundraising, and maintaining a strong working relationship with the Board of Trustees.

Job Description: The position of Library Director involves overseeing all aspects of the Library. The Director is responsible for ensuring the highest level of customer service to Library patrons; consistently applying Library policies; effectively communicating Library services to the public; developing and maintaining working relationships and cooperative arrangements with government officials and community organizations. The Director is also responsible for working with the Board of Trustees to develop long- and short-term goals and objectives to ensure the organizational growth of the Library, evaluating the success of those goals; developing and maintaining a collection that is responsive to community needs; ensuring the building and grounds are well maintained; and keeping up with current professional trends and developments in the library field. The Director is responsible for hiring and training all Library staff; encouraging continuing staff development for all staff members; effectively delegating and overseeing all work assignments; ensuring all personnel policies are followed; holding and documenting annual performance evaluations of all staff; as well as actively engaging community volunteers in the work of the Library. Additionally, the Director is responsible for working with the Board of Trustees in developing the Library's budget; ensuring adequate control and accounting of all funds; maintaining official records in compliance with federal, state and local regulations; maintaining positive relationships with government, foundation, corporate and individual donors; and providing appropriate and timely communication to the Board of Trustees.

Required Skills and Abilities: The Director will have thorough knowledge of library science and current trends in the library field including current technology, as well as knowledge and skills in management principles and practices, a working knowledge of budgetary and accounting processes, and an ability to plan, organize, supervise and evaluate the work of employees in diverse library activities. In addition, the Director will have broad experience in collection development and programming for all ages, excellent human relations and written and oral communication skills, and an ability to maintain effective and harmonious working relationships with the Board of Trustees, employees, other agencies, and the general public.

# Minimum Qualifications:

- Possession of a Master's of Library Science/Information Science (MLS/MSIS) degree.
- Minimum of two years prior experience working in a public library in a supervisory or administrative position.